



Making Donations of Stock Shares

OPERATION MOBILIZATION USA

Operation Mobilization USA (OM) is happy to receive gifts of stock shares of publicly traded companies. In order to do this, please instruct your broker to transfer the shares to OM's broker as follows:

Wells Fargo Advisors
DTC # 0141
Account # 4181-5468
Phone: 503-603-2141
Broker: R. Scott Smith

Account Name: Operation Mobilization USA
OM's Tax ID: 22-2513811

When you ask your broker to transfer the stock, please send an email or letter to Catherine Tucker with the name of the stock, your name and mailing address, and how you would like the gift to be designated. This can be sent to Catherine.Tucker@om.org or mailed to PO Box 444, Tyrone, GA 30290.

OM will send you a letter acknowledging your gift, including the name of the stock, number of shares and the date OM received the stock into its account. It is OM's general policy to sell the stock shortly after the gift is made.

Any questions can be emailed to Catherine or by calling her at 770-692-5145.

Per OM USA Board policy, OM USA accepts gifts subject to donor designations. However, in accordance with IRS requirements, all gifts are given to and must be treated as belonging fully to Operation Mobilization and are subject to its control. The IRS requires that OM have the power to modify any restriction or designation if, in its sole judgment, such restriction becomes, in effect, unnecessary, incapable of fulfillment or inconsistent with the charitable purpose of Operation Mobilization.